MEGASTAR FOODS LTD.

Registered Office: Plot No. 807 Industrial Area Phase-2, Chandigarh-160 002 Works: Kurali-Ropar Road, Village Solkhian-140 108, Distt. Roopnagar, Punjab Ph.: +91 1881 240401 (6 Lines) E-mail: info@megastarfoods.com



Date: 05.05.2020

To.

The Manager-Listing, Bombay Stock exchange Limited, Phiroz Jeejeebhov Towers, 25th Floor, Dalal street, Mumbai- 400001

BSE Security Code - 541352

Dear Sir.

Pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996, we are enclosing herewith Reconciliation of Share Capital Audit Report, for the quarter ended 31st March, 2020.

Kindly Acknowledge receipt

Thanking you,

Yours faithfully,

For Megas

ROBIN KUMAR *

Company Secretary cum Compliance Officer













GSTIN: 04ADNPT2219E1ZO S.C.O. 64-65, 1st Floor, Sector 17-A, Madhya Marg, Chandigarh - 160 017 Ph.: 0172-2701906

Mobile: +91-99153 43212 E-mail: kanwalcs@gmail.com

The Board of Directors Megastar Foods Limited Plot No. 807, Industrial Area, Phase II, Chandigarh 160102

Subject RECONCILIATION OF SHARE CAPITAL AUDIT

| 1. Quarter Ended: | 31 st March 2020 |
|--|--------------------------------|
| 2. ISIN: | INE00EM01016 |
| 3. Face Value: | Rs. 10/- Each |
| 4. Name of the Company: | Megastar Foods Limited |
| 5. Registered Office Address: | Plot No. 807, Industrial Area, |
| | Phase II, Chandigarh 160102 |
| | |
| 6. Correspondence Address: | Plot No. 807, Industrial Area, |
| | Phase II, Chandigarh 160102 |
| | |
| 7. Telephone & Fax Nos. : | Tele: 01881-240401 |
| 9. Empil Address: | |
| 8. Email Address: | cs@megastarfoods.com |
| 9. Name of Stock Exchanges Where Compa | ny's Securities are Listed: |

BSE LIMITED

10. Issued Capital:

| No of Shares | % of Total Issued Capital |
|--------------|---------------------------|
| 9903700 | 100% |

11. Listed Capital (Exchange-Wise) (as per company record)

| | BSE LIMITED | | 99,03,700 |
|-------|---|-----------|-----------|
| 12. H | Held in dematerialized form in CDSL | 12,82,000 | 12.94% |
| 13. H | Held in dematerialized form in NSDL | 86,21,700 | 87.06% |
| 14. F | Physical | 0 | 0.00 |
| | Fotal No. of Shares (12+13+14) | 99,03 | ,700 |
| | Reasons for difference if any, between 10&11) (10&15) (11&15) | N., | Α. |

17. Certifying the details of changes in share capital during the quarter under consideration as per below:

Not Applicable

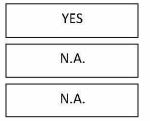
| Particul | No. of | Applied/ Not Applied | Listed on Stock | Whether | Whether | In-prin. |
|----------|--------|----------------------|-----------------------------|----------------------|----------------------|--|
| ars | Shares | for Listing | Exchanges (specify name) | intimated to CDSL | intimated to NSDL | Approv al Pendin g for SE (specify name) |
| | | | | | | |

^{***} Rights, Bonus, Preferential issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture Any other (to specify)

18. Register of Members is updated (Yes/No): if not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares if any:

20. Has the Company resolved the matter mentioned in point no. 19 above in the quarter? If not reason why?





21. Mentioned the total no of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with the reason for delay:

| Total no. of Demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22. Name, telephone & fax no. of Compliance Officer of the Company

| Mr. Ro | obin Kumar | |
|--------|---------------|--|
| Tele- | 01881- 240401 | |

23. Name, Address, Telephone, Fax No & Registration No. of Auditor

| CP No. 5870 |
|--------------------------|
| Tel – 0172-2701906 |
| CHANDIGARH - 160017 |
| S.C.O64-65, Sector 17-A |
| KANWALJIT SINGH THANEWAL |

24. Appointment of common agency for share Registry work (if yes Name & Address)

Skyline Financial Services Private Limited

D-153A, 1st Floor, Okhla Industrial Area, Phase I, New Delhi 110020.

25. Any other details that the Auditor may like (BIFR ,Delisting from SE changed its name etc.)

N.A.

Place: Chandigarh Date: 04.05.2020

UDIN: F005901B000199446



Kanwaljit Singh Thanewal (CP No. 5870)